ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST)

BETWEEN:

VECTOR FINANCIAL SERVICES LIMITED

Applicant

- and -

33 HAWARDEN CRESCENT INC. and 35 HAWARDEN CRESCENT INC.

Respondents

SUPPLEMENTARY RESPONDING MOTION RECORD (Motion to Redeem, Returnable March 15, 2024)

March 14, 2024

BLANEY MCMURTRY LLP

Barristers & Solicitors 2 Queen Street East, Suite 1500 Toronto ON M5C 3G5

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Lawyers for the Court-appointed Receiver,

Pollard & Associates Inc.

TO: SERVICE LIST

ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST)

BETWEEN:

VECTOR FINANCIAL SERVICES LIMITED

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Tab	Document
1.	Second Supplementary Report of the Receiver, dated March 14, 2024
Schedule "A"	Corporate Profile Report for KPMAN Enterprises Inc.

TAB 1

ONTARIO SUPERIOR COURT OF JUSTICE COMMERCIAL LIST

BETWEEN:

VECTOR FINANCIAL SERVICES LIMITED

Applicant

- and -

33 HAWARDEN CRESCENT INC. and 35 HAWARDEN CRESCENT INC.

Respondent

SECOND SUPPLEMENTARY REPORT TO THE FIRST REPORT OF THE COURT APPOINTED RECEIVER OF 33 HAWARDEN CRESCENT INC. and 35 HAWARDEN CRESCENT INC.

March 14, 2024

- 1. This second supplementary report is being submitted to the Court by Pollard & Associates Inc., in its capacity as receiver of 33 Hawarden Crescent Inc. and 35 Hawarden Crescent Inc. pursuant to the Order of the Honourable Justice Cavanagh dated October 10, 2023 (the "Second Supplementary Report").
- 2. The Second Supplementary Report is provided in response to the Supplementary Affidavit of Jason Allen John, sworn on March 14, 2024. As applicable, all capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the First Report of the Receiver, dated March 1, 2024.
- 3. Having not had previous dealings with the lenders advancing funds under the KPMAN Financing and the Doji Financing, the Receiver instructed its counsel to obtain Corporate Profile Reports for these parties. A copy of the Corporate Profile Report for KPMAN Enterprise Inc. ("KPMAN"), one of the lenders under the KPMAN Financing, is attached to this Supplementary Report as Schedule "A".

- 4. The Corporate Profile Report indicates that KPMAN is pending dissolution for non-compliance with the *Canada Business Corporations Act* because it has not filed its annual returns for 2022 or 2023.
- 5. Having reviewed all materials filed by the Companies and the enclosed Corporate Profile Report, the Receiver continues to be concerned about the ability of the Companies to fund the proposed redemption.

All of which is respectively submitted.

Dated March 14, 2024

POLLARD & ASSOCIATES INC., in its capacity as the Court Appointed Receiver of 33 HAWARDEN CRESCENT INC. and 35 HAWARDEN CRESCENT INC. and not in its personal capacity

Per:

Angela K. Pollard - President

SCHEDULE A



Government Gouvernement of Canada du Canada

<u>Canada.ca</u> → <u>Innovation, Science and Economic Development Canada</u> → <u>Corporations Canada</u>

→ Search for a Federal Corporation

Federal Corporation Information - 851386-4

⚠ Beware of scams and other suspicious activities. See <u>Corporations Canada's</u> alerts.



This information is available to the public in accordance with legislation (see <u>Public disclosure of corporate information</u>).

Order copies of corporate documents

Corporation Number

851386-4

Business Number (BN)

815747332RC0001

Corporate Name

KPMAN ENTERPRISE INC.

Status

Active - Dissolution Pending (Non-compliance)

Governing Legislation

Canada Business Corporations Act - 2013-05-06

Order a Corporate Profile [View PDF Sample] [View HTML Sample].

Find existing extra-provincial registrations of this corporation on Canada's Business registries

• Tegistries • Tegistrie

Registered Office Address

161 Bay Street Toronto ON M5J 2S1

Canada



Active CBCA corporations are required to <u>update this information</u> within 15 days of any change. A <u>corporation key</u> is required. If you are not authorized to update this information, you can either contact the corporation or contact <u>Corporations</u> <u>Canada</u>. We will inform the corporation of its <u>reporting obligations</u>.

Directors

Minimum 1 Maximum 15

Seher Poor Mahmood Aghabab 47 Rockview Gardens Vaughan ON L4K 2J4 Canada

1 Note

Active CBCA corporations are required to <u>update director information</u> (names, addresses, etc.) within 15 days of any change. A <u>corporation key</u> is required. If you are not authorized to update this information, you can either contact the corporation or contact <u>Corporations Canada</u>. We will inform the corporation of its <u>reporting obligations</u>.

Individuals with significant control

No information has been filed.

Learn more about when this information must be filed.

1 Note

Active CBCA corporations are required to update this information annually (with their annual return) and within 15 days of a change in their ISC register via the <u>Online Filing Centre</u>. A corporation key is required. If you are not authorized to update this information, you can contact either the corporation or Corporations Canada. We will inform the corporation of its reporting obligations.

Annual Filings

Anniversary Date (MM-DD)

05-06

Date of Last Annual Meeting

2021-01-01

Annual Filing Period (MM-DD)

05-06 to 07-05

Type of Corporation

Non-distributing corporation with 50 or fewer shareholders

Status of Annual Filings

2023 - Overdue

2022 - Overdue

2021 - Filed

Corporate History

Corporate Name History

2013-05-06 to Present

KPMAN ENTERPRISE INC.

Certificates and Filings

Certificate of Incorporation

2013-05-06

Order copies of corporate documents

Start New Search

Return to Search Results

Date Modified:

3/14/24, 3:19 PM

2024-02-28



Ministry of Public and Business Service Delivery

Profile Report

KPMAN ENTERPRISE INC. as of March 14, 2024

Act
Type
Name
Ontario Corporation Number (OCN)
Governing Jurisdiction
Incorporation/Amalgamation Date
Registered or Head Office Address

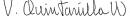
Status

Date Commenced in Ontario

Principal Place of Business

Corporations Information Act
Extra-Provincial Federal Corporation with Share
KPMAN ENTERPRISE INC.
3083719
Canada - Federal
May 06, 2013
Attention/Care of MR. HISHAM KUFAISHI, 1414 Indian
Grove, Mississauga, Ontario, L5H 2S6, Canada
Refer to Governing Jurisdiction
May 06, 2013
Attention/Care of MR. HISHAM KUFAISHI, 1414 Indian
Grove, Mississauga, Ontario, L5H 2S6, Canada

Certified a true copy of the record of the Ministry of Public and Business Service Delivery.



Director/Registrar

Chief Officer or Manager

There are no chief officer or managers on file for this corporation.

Certified a true copy of the record of the Ministry of Public and Business Service Delivery.



Director/Registrar

Corporate Name History

Refer to Governing Jurisdiction

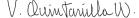
Certified a true copy of the record of the Ministry of Public and Business Service Delivery.



Active Business Names

This corporation does not have any active business names registered under the Business Names Act in Ontario.

Certified a true copy of the record of the Ministry of Public and Business Service Delivery.

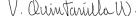


Director/Registrar

Expired or Cancelled Business Names

This corporation does not have any expired or cancelled business names registered under the Business Names Act in Ontario.

Certified a true copy of the record of the Ministry of Public and Business Service Delivery.



Director/Registrar

Document List

Filing Name Effective Date

CIA - Initial Return

May 09, 2013

PAF: JONATHAN KLEIMAN - OTHER

All "PAF" (person authorizing filing) information is displayed exactly as recorded in the Ontario Business Registry. Where PAF is not shown against a document, the information has not been recorded in the Ontario Business Registry.

Certified a true copy of the record of the Ministry of Public and Business Service Delivery.

V. (Ruintariilla lA)

Director/Registrar

Applicant Respondents

ONTARIO SUPERIOR COURT OF JUSTICE (COMMERCIAL LIST)

Proceeding commenced at Toronto

SUPPLEMENTARY RESPONDING MOTION RECORD

BLANEY MCMURTRY LLP

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